



Malvern International Academy is a member of the CFA Institute Approved Prep Provider Program

What is CFA[®] Designation?

CFA[®] designation is conferred by CFA Institute (US).

The charter is recognised world-wide by employers and clients as a sign of the highest ethical and professional competence. The programme is designed by practicing investment managers and analysts as a global professional standard.

Why Choose CFA[®] Program?

CFA qualification is comparable to post-graduate Master's degree. As a global standard, it is highly regarded.

If you plan on working in capital markets or financial institutions, (equity, fixed income, derivatives, corporate finance, etc) the CFA[®] charter would be most ideal.

Register for CFA[®]
Programme

STEPS TOWARD THE CFA[®] DESIGNATION

CFA[®]
Designation

Level I

Level II

Level III

INTAKES

Level I

- o Full Course
 - o June 2018
- o Intensive Revision Course (IRC)
 - o October 2018

Level I

- o Express*
 - o August 2018
- * Upon on 5 students and above registered for the course.

Year 2018 Exam

Our Student Success Scheme (SSS) helps you to study the CFA[®] Program for

"FREE"

You are able to a rebate of RM5,060 at the beginning of the course:

	RM5,060
Cash Reward if you succeeded in the following:	
• Attended more than 70% of Classes	RM150
• Pass Progress Test#1	RM150
• Pass Progress Test#2	RM150
• Pass Progress Test #3	RM150
• Pass Mock Exam#1 (Open Book Exam)	RM50
• Pass Mock Exam#2	RM200
• Pass Mock Exam#3	RM150
• Pass CFA [®] Exam	RM250
• Achieved >70% in all Subjects	RM3,810
<small>**During CFA[®] exam</small>	

- Per level basis
- Cash reward (not discount vouchers)
- Key conditions:
 - upon full settlement of course fees
 - required to submit actual CFA[®] exam result (within two weeks from the date of release)

June 2018 Intake for
Level I CFA[®] (December 2018 Exam)

Entry Requirement

- o Any Recognised Bachelor's Degree or equivalent (ie: ACCA, CIMA, MICPA, AIA, ICSA, etc) **OR**
- o Final year Bachelor's Degree program at the time of registration **OR**
- o Have 4 years of qualified, professional work experience **OR**
- o Combination of work and college experience that totals at least 4 years.

Most Common Occupations

- ✓ Portfolio Managers
- ✓ Research Analyst
- ✓ Investment Banking Analyst
- ✓ Corporate Financial Analyst
- ✓ Chief-Level Executive
- ✓ Risk Managers
- ✓ Financial Advisors
- ✓ Consultants
- ✓ Strategists
- ✓ Traders

Who Employs CFA[®] Charterholders?

• Investment Companies; Mutual Funds	23%
• Private Client Wealth Management Services; Family Office, Trust Company	16%
• Broker-Dealer; Investment Banking; sell-side research	16%
• Institutional Investment Management Services; Corporate Plan Sponsor; Corporate Treasury	10%
• Consulting Firm	8%
• Educational Institution	3%
• Public Plan Sponsor, Public Fund; Foundation; Endowment; Regulatory Agency; Government	7%
• Others	17%

Payable to "Akademi Antarabangsa Malvern SdnBhd"

	Level I	Level II	Level III
Registration Fee (New student)	RM 100	RM 100	RM 100
Course Fees (New Student)	RM5,060	RM5,060	RM5,060
Course Fees (Ex-Student)	-	RM4,810**	RM4,810**

*Total fees payable to "Malvern" is RM14,480.

(Exclude incentives under Student Success Scheme, (SSS).)

Grand Total =

Malvern + CFA Institute:
RM 15,280 + RM 9,600
= **RM 24,880**
(Approximate)

Payable to "CFA Institute"

First Year : US \$1,100 (Enrolment Fees & Exam) – *New candidate only*

Second Year : US \$650 (Exam)

Third Year : US \$650 (Exam)

*Total fees payable to CFA Institute = US \$ 2,400 @ 4.0 (Approximately RM9,600)

*The exam registration fees also include the complete curriculum book, supplementary study tools, including mock exams, topic-based practice tests, and an interactive study planner. Print version of curriculum may be purchased separately.

All payment due to CFA Institute for candidacy registration and exam or any other dues are to be made separately.

Ex-Student Discounts**

RM250

Payment Scheme

	Lump Sum	Instalments	Intensive Revision Course (IRC)
Registration Fee (On Enrolment)	RM 100	RM 100	RM 100
1 st Payment (1 st Month)	RM5,060	RM1,770	RM2,200
2 nd Payment (2 nd Month)	-	RM1,500	-
3 rd Payment (3 rd Month)	-	RM1,000	-
4 th Payment (4 th Month)	-	RM1,000	-
TOTAL	RM5,160*	RM5,370*	RM2,300

*Include Intensive Revision Course (IRC).

**Ex-Student (Registered for CFA full course)

"CITIBANK Credit Card Holders"

Enjoy the:
"EASYPAY"
with 0% interest
(Up to 12 months)

EXAMINATION REGISTRATION: CFA Institute Website – "www.cfainstitute.org"

Deadline	June 2018 Exam	Fees in US \$		December 2018 Exam	Fees in US \$	
First	20 September 2017	1,100	450 (Enrolment Fee) + 650 (Exam Fee)	14 March 2018	1,100	450 (Enrolment Fee) + 650 (Exam Fee)
Second	14 February 2018	1,400	450 (Enrolment Fee) + 950 (Exam Fee)	22 August 2018	1,400	450 (Enrolment Fee) + 950 (Exam Fee)
Third	14 March 2018	1,830	450 (Enrolment Fee) + 1,380 (Exam Fee)	12 September 2018	1,830	450 (Enrolment Fee) + 1,380 (Exam Fee)

Note: Application & payment must be received by CFA Institute on or before the application deadline. (Fees increase after each deadline)

Additional USD150 + USD20 (Shipment Charges) for Printed Curriculum

Duration

- Minimum 2 ½ to 3 years (to complete Level I, II and III)
- Examinations are held:
 - Twice a year for **Level I (June and December)**
 - Once a year for **Level II and III (June Only)**.

Examination

- Level I - All Multiple Choice Questions (MCQ)
 - Level II - All Multiple Choice Questions (MCQ)
 - Level III - Essay/Short Answer Questions (50%), MCQ (50%)
- * Morning session : 9.00am – 12noon } (6 hours each level)
* Afternoon session : 2.00pm – 5.00pm }

CFA EXAM TOPIC AREA WEIGHTS

TOPIC:	LEVEL I	LEVEL II	LEVEL III
❖ Ethical and Professional Standards	15%	10-15%	10-15%
Investment Tools:			
❖ Quantitative Methods	12%	5-10%	0%
❖ Economics	10%	5-10%	5-15%
❖ Financial Reporting and Analysis	20%	15-20%	0%
❖ Corporate Finance	7%	5-15%	0%
Assets Valuations:			
❖ Equity Investments	10%	15-25%	5-15%
❖ Fixed income	10%	10-20%	10-20%
❖ Derivatives	5%	5-15%	5-15%
❖ Alternative Investments	4%	5-10%	5-15%
❖ Portfolio Management and Wealth Planning	7%	5-10%	40-55%
TOTAL	100%	100%	100%

These weights are intended to guide the curriculum and exam development process. Actual exam weight may vary slightly from year to year. Please note that some topics are combined for testing purpose.

Updated on:
18/04/2018

Malvern International City Campus

11th Floor, Plaza First Nationwide,
No 161, Jalan Tun H S Lee,
50000 Kuala Lumpur.
03-2032 3001



"CFA and FRM Program at Malvern – formerly known as Kolej Kasturi"
<https://www.facebook.com/CFAMalvernKasturi/>



[http:// www.malverninternational.edu.my](http://www.malverninternational.edu.my)



+6017 - 234 6100



jasonchang@malverninternational.edu.my
jasonchangmalvern@gmail.com